Quest Investment Advisors
SEBI Regd PMS & AIF Managers

TRENT LIMITED
A TATA Enterprise

TRENT:

A high-conviction opportunity identified early by Quest – Unlocking wealth creation through strategic PMS and AIF investments

Identifying select market opportunities that have the potential to generate disproportionate returns early on is crucial to wealth creation. Portfolio Management Services (PMS) offer a distinct advantage by enabling the construction of curated, high-conviction portfolios designed to capture such unique opportunities. Trent exemplifies this strategic approach, presenting an attractive investment avenue for investors.

Leveraging our deep research expertise and market foresight, we identified Trent as a high-potential opportunity at an early stage. Over time, we have strategically enhanced our allocations to Trent, significantly outpacing our peers and mutual fund counterparts. This proactive, research-driven approach reflects our commitment to maximising value for our investors by focusing on opportunities that drive superior, long-term returns.

Our expertise in capitalising on opportunities

Early insight

Our research capabilities allow us to identify high-potential investments ahead of the market curve.

Specialised expertise

Our dedicated teams leverage sector-specific knowledge to conduct precise evaluations and make informed investment decisions.

Adaptive strategy

We employ a dynamic approach to capital allocation, continually adjusting exposures to optimise returns and effectively manage risks.

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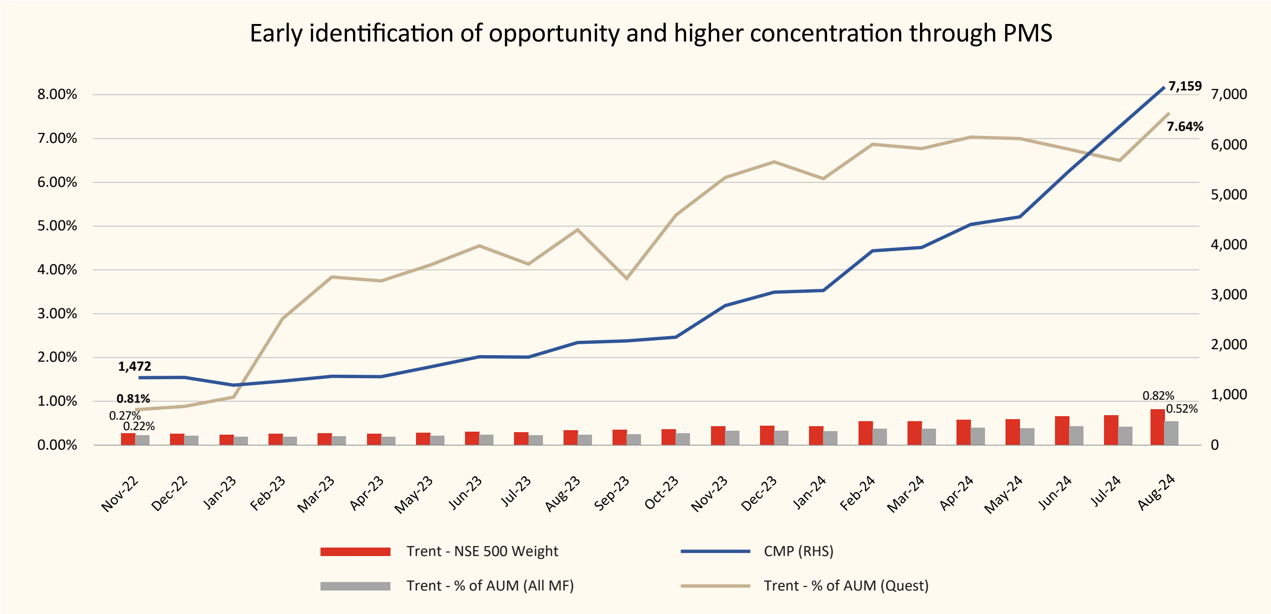
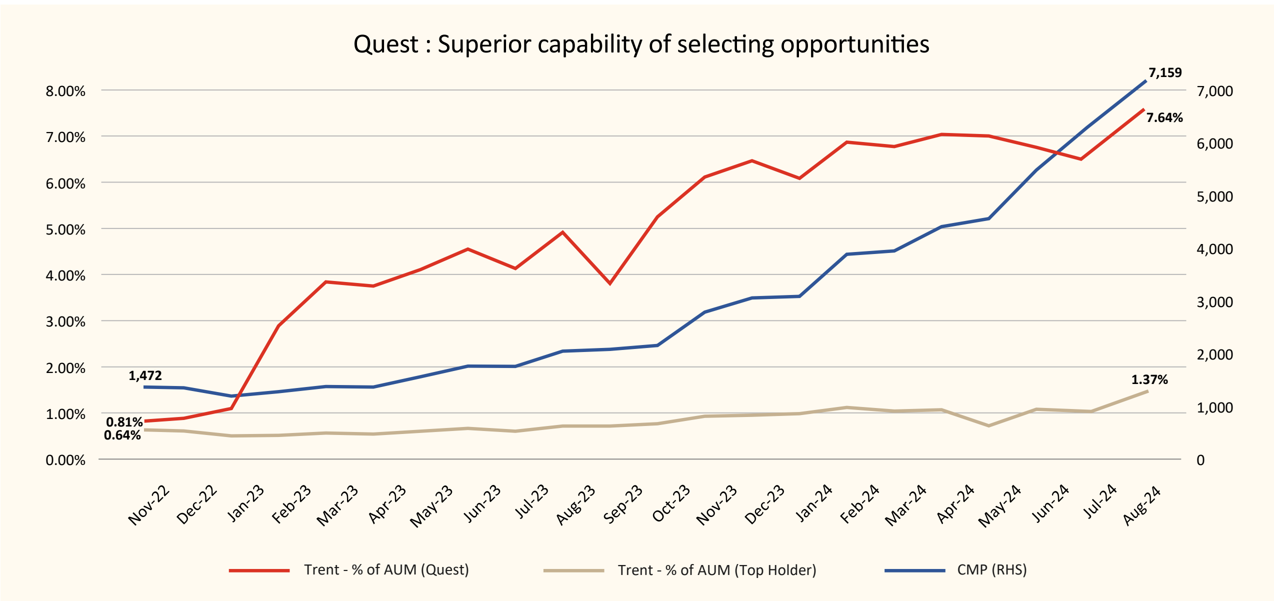
Exhibit A: Trent % of AUM for Quest vs all Mutual Funds and NSE 500



Source: Bloomberg, Nuvama | Data as on 31st August 2024

Exhibit B: Trent as % of AUM for Quest vs Allocation of top holder across MFs

The following exhibit further highlights our team's ability to identify and capitalise on high-potential opportunities within the PMS landscape.



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