

Leading wealth creation through strategic investment

Identifying high-potential investments early is crucial for exceptional wealth creation. Portfolio Management Services (PMS) enable us to build tailored, concentrated portfolios to capture these opportunities. Zomato exemplifies this strategy, offering significant investment potential.

Our in-depth research and market foresight helped us spot Zomato's potential early on. By strategically increasing our allocation, we've notably outperformed peers and mutual funds. This approach reflects our commitment to delivering superior long-term returns through carefully selected opportunities.

Our expertise in capitalising on opportunities



Early insight

Our research capabilities allow us to identify high-potential investments ahead of the market curve.



Specialised expertise

Our dedicated teams leverage sector-specific knowledge to conduct precise evaluations and make informed investment decisions.

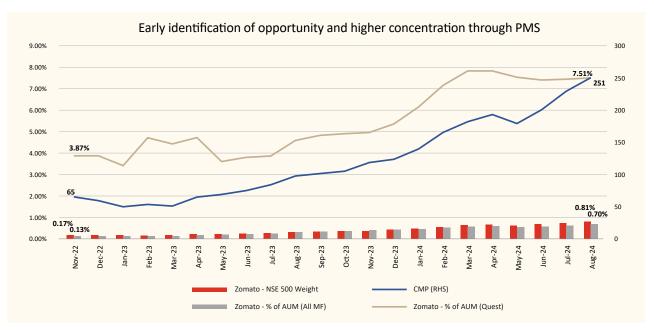


Adaptive strategy

We employ a dynamic approach to capital allocation, continually adjusting exposures to optimise returns and effectively manage risks.



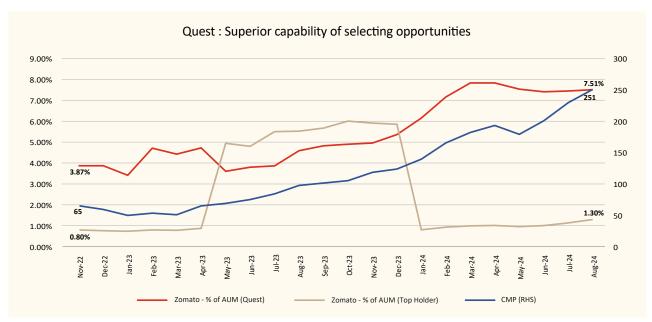
Exhibit A: Zomato % of AUM for Quest vs all Mutual Funds and NSE 500



Source: Bloomberg, Nuvama | Data as on 31st August 2024

Exhibit B: Zomato as % of AUM for Quest vs Allocation of top holder across MFs

The following exhibit further highlights our team's ability to identify and capitalise on high-potential opportunities within the PMS landscape.



Source: Bloomberg, Nuvama | Data as on 31st August 2024

Disclaimer -

This Document has been prepared and issued on the basis of internal data, publicly available information and other sources believed to be reliable. The information contained in this document is for general purposes only and not a complete disclosure of every material fact and terms and conditions. The information / data herein alone is not sufficient and should not be used for the development or implementation of an investment strategy. This Document and the Information do not constitute a distribution, an endorsement, an investment advice, an offer to buy or sell or the solicitation of an offer to buy or sell any securities or any other investment products/strategies that may be mentioned in this Document or an attempt to influence the opinion or behaviour of the Investors/Recipients. All opinions, figures, charts / graphs, estimates and data included in this document are as on date and are subject to change without notice.

While utmost care has been exercised while preparing this document, Quest Investment Advisors Pvt Ltd does not warrant the completeness or accuracy of the information and disclaims all liabilities, losses and damages arising out of the use of this information. The statements contained herein may include statements of future expectations and other forward-looking statements that are based on our current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements.

Readers shall be fully responsible / liable for any decision taken on the basis of this document. No part of this document may be duplicated in whole or in part in any form and/ or redistributed without prior written consent of the Quest Investment Advisors Pvt Ltd. Readers should make their own investigation and seek appropriate professional advice before making any investment decision.